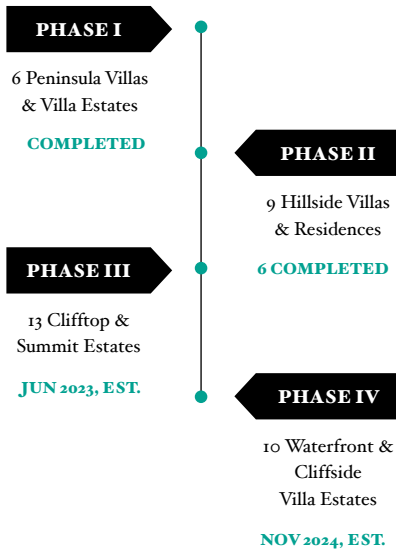


From the six-star, world-renowned Secret Bay Resort — recently named *Travel + Leisure's* #1 Resort Hotel in the Caribbean, Bermuda and the Bahamas and the #6 Hotel in the World — comes the Caribbean's most celebrated Citizenship by Investment opportunity: The Residences at Secret Bay, a qualifying investment for citizenship under Dominica's CBI Programme.

The Offering

Enjoy visa-free or visa-on-arrival access to 140 countries and territories, with a low minimum investment outlay and 90-day path to citizenship, plus ownership interest in an already built tropical-modern architectural villa at The Residences at Secret Bay with breathtaking views over the Caribbean Sea and mountain peaks of Dominica — all managed and marketed by one of the world's most acclaimed luxury boutique resorts, with demonstrated high rental demand and occupancy performance.



SHARED OWNERSHIP

\$208,000 USD

per share

Including all government fees:

\$250,130 USD

Main Applicant Only

\$265,000 USD

Family of Four

\$264,440 USD

Main Applicant & Spouse

\$280,560 USD

Family of Six

WHOLE OWNERSHIP

**STARTING AT
 \$1.49M USD**

per villa

Including all government fees:

\$1,583,410 USD

Main Applicant Only

\$1,598,280 USD

Family of Four

\$1,597,720 USD

Main Applicant & Spouse

\$1,613,840 USD

Family of Six

4 Reasons to Invest



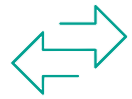
An **existing operation with ready product**, entitling investors to immediate US dollar financial returns



A **competitive exit strategy**, with access to a vacation home resale market.



Dominican ownership and management team with a track-record of **established success**.



Exclusive owner perks, including a **global home exchange program**.

Why Dominica

Known as the "Nature Island" and renowned for its commitment to being the world's first climate-resilient nation, Dominica is the Caribbean's most environmentally-conscious island, and its Citizenship by Investment Programme is globally recognized as one of the most reputable and longest-standing economic citizenship opportunities in the industry. *Financial Times* has named Dominica the "World's Best Country for Second Citizenship" six years in a row.



Visa-free or visa-on-arrival travel to over 140 countries and territories



90 day path to citizenship, with industry-leading processing and due diligence



No mandatory travel or residency to receive or retain citizenship



High quality of life for health, environment, political climate and tax regime



Low minimum investment outlay and stable currency pegged to the US dollar



Lifetime citizenship for families and ground-breaking extended family policy

From the fourth quarter of 2019 through second quarter 2022, The Residences at Secret Bay has outperformed expectations related to CBI investor growth, return on investment payout, total sales, ADR, occupancy rate, and resort employee growth. Additionally, the team delivered on scheduled new villas and new amenities.

Number Of Villas

Grew by 100% between 2019 and 2022, and will again more than double in size by end of years 2023.



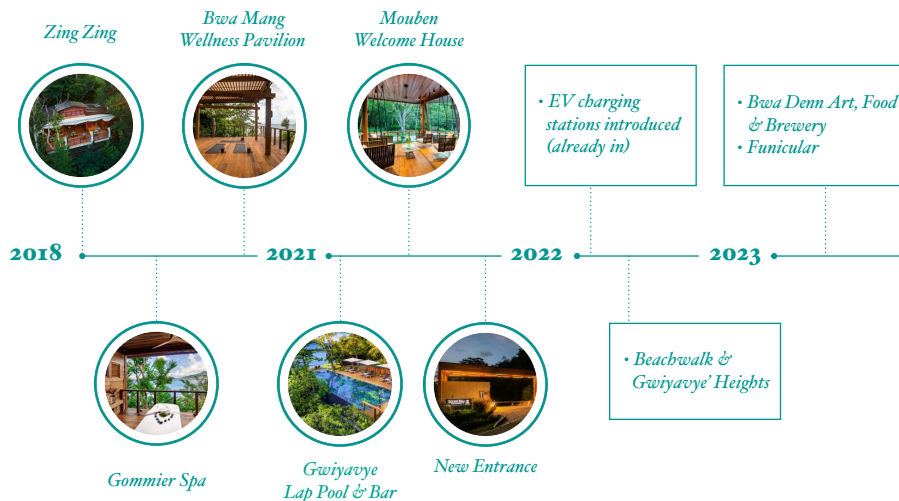
Sales, Occupancy Rates & ADR Growth

Set Dominica price record with sale of **\$7.2M multi-villa compound**. Additionally, **64% of sales came from CBI** vs 36% from lifestyle.

Operating occupancy rate jumped from an average of **58.9% in 2019** to **90% in 2022**.

During this same period, ADR moved up from **\$957** to over **\$1,000 nightly**.

New Amenities



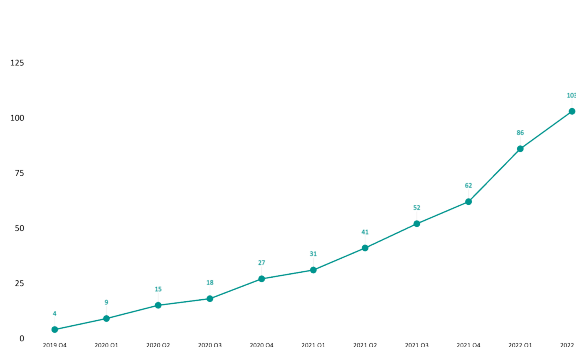
Resort Employee Growth

From fourth quarter 2019 to fourth quarter of 2022 number of employees grew from 33 to 93. A 180% increase.



Investor Growth

Grew by 100% between 2019 and 2022, and will again more than double by end of year 2023.



Investor ROI

From 2019 Q4 to Q2 2022 the total ROI was US\$1 Million. Average % paid out was 3.6%, and when adjusted for operating days, exceeded 7%.

